

**TRADING SYMBOL**

TSX-V:PXI

**SHARE STRUCTURE**

(as of September 30, 2011)

**Issued & Outstanding:**

36,939,190

**Warrants:** 9,850,000

**Options:** 2,470,000

**Full:** 49,259,190

**Price:** \$0.18

**Market Cap:** \$8 million

**Cash:** \$4.3 million

**CORPORATE OFFICE**

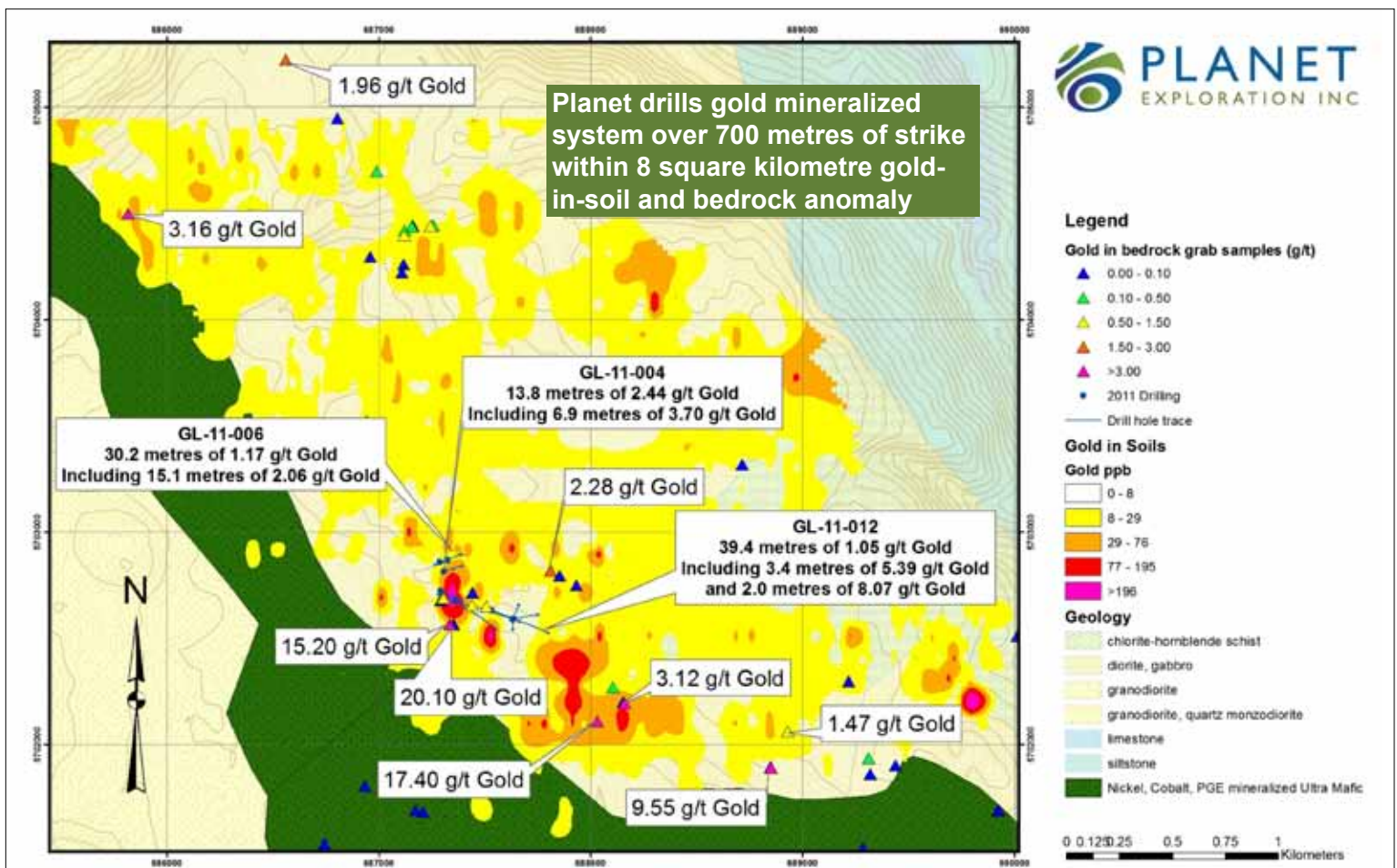
302 - 750 West Pender Street  
Vancouver, BC, Canada V6C 2T7  
Tel: 604.681.0084

[www.planetexploration.net](http://www.planetexploration.net)

[info@planetexploration.net](mailto:info@planetexploration.net)

**Planet Exploration Inc. (TSX.V:PXI) is a Canadian mineral exploration company focused on high development potential resources.**

- The company has two key assets: the Golden Loon property in southern British Columbia and the Sidace Lake property in the Red Lake District, Ontario
- Phase 2, 4,000 metre drill program underway on the Golden Loon project which hosts an eight square kilometre gold-in-soil and bedrock system
- New drill discovery of 39.4 metres of 1.05 g/t gold includes 3.4 metres of 5.39 g/t gold in from-surface gold system. The property also hosts a 7 km long Nickel-Cobalt-Platinum Group Metal mineralized ultramafic that flanks the gold system and has positive drill tests suggesting bulk-tonnage potential
- 360,000 ounces indicated and inferred resource at the Sidace Lake Property joint venture with Goldcorp
- Strong management and well-capitalized with \$4 million in the treasury and only 37 million shares outstanding
- Both projects have excellent infrastructure with year-round road access plus adjacent rail and power lines



## MANAGEMENT TEAM

### Christopher Taylor, M.Sc. P.Geo. President & Director

An economic geologist and explorationist with extensive experience in porphyry copper gold, epithermal gold, VMS and rare earth element exploration projects. A professional geologist registered in BC, Mr. Taylor holds a Bachelor of Science (Honours) degree in Earth Science and a Master of Science degree in Structural Geology from Carleton University.

### Patrick McAndless, B.Sc. P.Geo. Director

Current VP, Exploration at Imperial Metals Corp, Mr. McAndless' career spans over four decades. In recent years, he was the recipient of the APEGBC's 2006 C.J. Westerman Memorial Award, the H.H. "Spud" Huestis Award for Excellence in Prospecting and Mineral Exploration and the Northern BC Prospector of the Year Award. Mr. McAndless is a professional geoscientist with a BSC (Honours) from the University of British Columbia.

### Tony M. Ricci, CA - CFO & Director

Mr. Ricci is a chartered accountant with over 20 years of practice experience. He formerly served as director and CFO of Keegan Resources & Norsemont Mining Inc. and was CFO for both Petaquilla Minerals Ltd. and Petaquilla Copper Ltd. (companies with a combined market capitalization approaching \$2 billion.) He is also a former director and officer of various other listed companies including KPMG and AMEC Engineering Inc.

## SIDACE LAKE PROPERTY SUMMARY & HISTORY

- The Sidace Lake property is located in the Red Lake gold district of Ontario where Planet has entered into a 100% owned joint venture with GoldCorp (60% Goldcorp, 40% Planet)
- 10% of property has been actively explored; only a fraction drill-tested
- 360,000 ounces gold indicated and inferred resource at an average grade of 3 g/t gold in two of five successfully drill-tested targets
- Resource does not include new gold discoveries from two recently drilled targets that remain open to expansion
- 230 diamond drill holes totalling more than 80,000 meters in drilling

## Golden Loon Highlighted Drill Results from Phase 1

Drill Hole	From (m)	To (m)	Interval (m)	Gold (g/t)
GL-11-001	24.4	44.6	20.2	0.78
<i>including</i>	27.4	40.3	12.9	1.01
GL-11-002	21.2	28.6	7.35	1.75
<i>including</i>	26.4	28.6	2.15	3.15
GL-11-004	31.7	45.5	13.8	2.44
<i>including</i>	36.0	42.8	6.86	3.70
GL-11-006	22.2	52.4	30.2	1.17
<i>including</i>	34.2	49.3	15.1	2.06
GL-11-012	170.0	209.4	39.4	1.05
<i>including</i>	178.1	181.4	3.4	5.39
<i>including</i>	179.5	181.5	2.0	8.07

## Cross Section Showing Drill Intercepts in From-Surface Gold Zone at Golden Loon Project

